

(As per Regulation 3(c) of PFRDA (Exits & Withdrawals) Regulations, 2015)

REQUEST CUM UNDER TAKING FORM FOR WITHDRAWAL OF TOTAL PENSION WEALTH DUE TO DEATH OF SUBSCRIBER AND WHERE THE TOTAL PENSION WEALTH IS EQUAL TO OR LESS THAN RS. 200, 0001-

1 . I / W e beinga nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) of the deceased subscriber Sh/Smt/ku..... PRAN..... apply for the payment of the accumulated pension wealth of the deceased subscriber under the NPS and do hereby solemnly affirm and declare as under:

2 . That since the total amount receivable as the benefit receivable upon exit from NPS is Rs., which is less than/equal to the limit of Rs. 2,00,000/-, I/we understand that I/we am/are eligible to opt for withdrawal of the total pension wealth under NPS rules/guidelines,

Basing on the above, I/we hereby opt to withdraw complete pension wealth lying in the aforesaid PRAN account being the full and final benefits receivable by me/us.

I/We also understand that with the aforesaid withdrawal, I/we or my/our family members shall not be entitled to receive any other or further benefits under the National Pension System (NPS) including the benefits as provided under PFRDA (Exits and Withdrawals under the National Pension System) Regulations, 2015.

Signature of 1st Nominee/ Claimant	Signature of 2nd Nominee/ Claimant	Signature of 3rd Nominee/ Claimant
Date: Place:	Date: Place:	Date: Place:

Attested by:

Signature of the DDO/PAO/DTO •

Name of the designated Official:

DDO/PAO/DTO Registration Number

Rubber Stamp of the DDO/PAO/DTO.....

Annexure NOC D

(To be enclosed alongwith Withdrawal Form 103 GD)

No objection for Settlement of Accumulated Pension Wealth in NPS

I _____ of _____ (name of the office, i.e., PAO/CDDO/DTO) hereby confirm that this office has not paid/ received any family pensionas per Q.M. no.

38/41/06/P&PW (A) dt. 5th May, 2009 issued by Department of pension & Pensioners welfare (DoPPW) and other OMs issued in this regard, if any, with request to/by the legal heir(s)/ nominee(s) of the deceased subscriber Late (P R A N -) o r t o t h e s u b s c r i b e r S h .

(F R A N -) o n i n v a l i d a t i o n a n d w e d o n ' t have any objection for release of accumulated pension wealth to his/her claimant(s).

Stamp and Signature of **the** Authorised person

PAO/CDDO/DTO Reg. No. _____

PAO/CDDO/DTO Name _____

PrAO/DTA Name _____

Date _____



PENSION FUND REGULATORY AND DEVELOPMENT AUTHORITY

PFRDA/2015/07/EX11702

25th February, 2015

To,

All Govt depts./PAOTs/PrAO'S/DDO'S/DTO'S & CRA

Dear Sir/ Madam,

SUB: Simplification of Withdrawal process — Documentary requirements

Currently, the following documents are required to be submitted by the subscribers for processing a withdrawal request by CRA / NPS Trust for various types of withdrawals and which are common across all the sectors of National Pension System.

1. Original **FRAN** Card or In the absence of PRAN card, notarized affidavit
2. Photo ID proof*
3. Address proof of the Claimant*
4. Cancelled cheque (containing claimant's Name, Bank Account Number and IFS Code) or Bank Certificate

If a document contains both identification and address for compliance with KYC requirements, it would be sufficient for processing the withdrawals. Ex: Passport, Aadhar, Driving license, Ration card etc.

Additionally, the following documents are asked for exits arising out of death of the subscriber

5. Death certificate in original issued by local authorities
6. Legal Heir Certificate/Succession Certificate as applicable in case if nomination is not registered by the subscriber

However, **feedback** has been received at various meetings conducted by **PFRDA** with Government officials, subscribers and other stakeholders that the burden of documentation is too heavy and needs to be reduced for a smooth operation of the

system. The Authority based on the feedback and also upon reexamination of the procedural requirements at various levels and has decided to simplify the documentary requirements for the Government subscriber sector to begin with. However, the long run goal is to minimise the documentary requirements for all sectors.

The following are the revised requirements for the Government sector subscriber for the Exit and withdrawal requests submitted to CRA I NPS Trust:

1. **KYC documents, Bank Passbook/cancelled cheque/bank certificate and Name mis-match certification :** The certification provided by the PAO/PrAO/DDO/DTO that
 - the KYC requirements of proper identification of the subscriber has been done (as per Annexure I)
 - that the name as provided in the withdrawal application form be accepted as final.
 - Bank account details as provided in the application form be accepted as final.

Would be accepted and claims dealt accordingly.

2. **Nomination —** If already existing in CRA system — there is no further requirement to fill in the details, unless the subscriber wishes to change the nomination already provided
3. **Original PRAN card or** In the absence of PRAN card, notarized affidavit: Not required to be submitted henceforth.
4. **Death certificate —** Copy of the death certificate duly attested by the concerned PAO/PrAO/DDO/DTO with a specific certification that it is a true copy of the original death certificate and such certificate shall be dated and subscribed by such officer with his name, title and seal of office would be accepted as adequate for the purpose of establishing the death of the subscriber_

Yours faithfully,

Sd/-
Venkateswarlu Peri
General Manager

Annexure I

KYC CERTIFICATION

Certified that Shri/Smt _____ (PRAM _____) Son/ Wife of
Shri _____ who is/was an employee of (office address) _____
from (date) _____
and is/was holding the post of _____ and his/her identity is certified
as provided in the NPS withdrawal application form along with the address as
provided.

Further, the name and Bank account details as provided in the withdrawal application
form by the subscriber shall be accepted as final.

Rubber Stamp of the PrAO/DTA/PAO/DTO	Signature of the Authorised Person
Tel No of the Authorised Person	Name of the Authorised Person
PrAO/DTA/PAO/DTO Registration Number (Allotted _____ by CRA):	

**Please send two copies each of the following documents to the office of AO/NPS PSPCL Patiala.
(Only One set is to be signed by DDO.)**

- 1. Withdrawal Form**
- 2. Death certificate- original**
- 3. PRAN Card-original/**
- 4. DOB certificate of claimant, (In case of minor)attested copy**
- 5. KYC certification**
- 6. Cancelled cheque of claimant**
- 7. Attested copy of Aadhar card and PAN card of claimant**
- 8. Certificate issued by DDO (Death certificate in vernacular language)**
- 9. Pre signed receipt(Available in form itself)**
- 10. Annexure NOC-D**
- 11. Request cum undertaking for withdrawal of total wealth due to death**
- 12. Consolidated NDC**